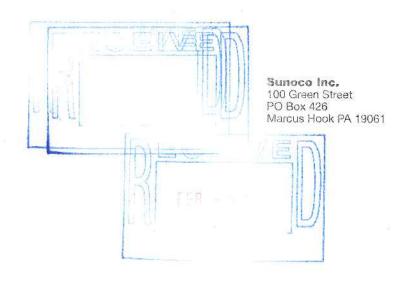


January 30, 2012

Director, Air Enforcement Division Office of Civil Enforcement U. S. Environmental Protection Agency Mail Code 2242-A 1200 Pennsylvania Avenue, N.W. Washington, DC 20460-0001



RE: USA v. Sunoco, Inc. et. al. - Civil Action No. 05 CV-02866

Dear Sirs:

Pursuant to Paragraph #114 of the Consent Decree entered in the above noted Civil Action, enclosed is Sunoco's twelfth semi-annual progress report. Take note that effective on March 1, 2011, ownership of the Toledo refinery was transferred to Toledo Refining Company LLC, a subsidiary of PBF Holding Company LLC. On September 1, 2011, a Third Amendment Consent Decree was entered by the United States District Court for the Eastern District of Pennsylvania separating the Toledo refinery into a separate agreement. Starting with this report and henceforward, Toledo Refining Company will provide the updates.

Should you have any questions concerning the enclosed report, please contact me at 610-859-1695.

I certify under penalty of law that this information was prepared under my direction or supervision in accordance with a system designed to assure that qualified personnel properly gather and evaluate the information submitted. Based on my directions and my inquiry of the person(s) who manage the system, or the person(s) directly responsible for gathering the information, the information submitted is, to the best of my knowledge and belief, true, accurate and complete.

Jezy a Sale

Signed:

Terry A. Soule Sunoco, Inc. R&S

Environmental Manager

Date: 01/30/2012

Sincerely,

Jeng & Soule Terry A. Soule Sunoco, Inc. R&S Environmental Manager

CC:

Chief, Environmental Enforcement Section – US Department of Justice
Director, Air Enforcement Division – US Environmental Protection Agency
General Counsel – Sunoco
Environmental Manager – Sunoco, MH Facility
Vice President – Sunoco
Facility Manager – Sunoco, PH Facility
Facility Manager – Sunoco, MH Facility
Director, Air Enforcement Division – Matrix New World Engineering, Inc.
US EPA Region III
Pennsylvania Department of Environmental Protection
Philadelphia Air Management Service